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Cc: donald.frankel@usdoj.gov[donald.frankel@usdoj.gov]; Zizila,

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From: Gordon, David L. (ENRD) **Sent:** Sat 12/3/2016 2:16:54 AM

Subject: OCC Presentation to United States

Larry,

Thank you for offering to share OCC's research and perspectives regarding the Debtors' liability. We would be available for a call next Monday or Tuesday afternoon. As you know, we are preparing to file the United States proof of claim and have limited time. We suggest limiting the call to issues and analysis related to the proof of claim. We can follow up with another call or meeting to cover other topics. Have a good weekend.

David

David L. Gordon

Senior Counsel

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